



CGROWTH CAPITAL
MINING





LITHIUM MARKET OPPORTUNITY



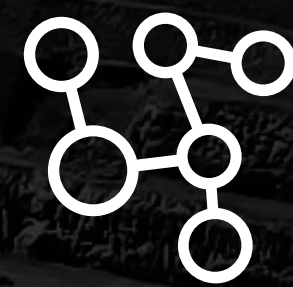
THE GLOBAL MARKET FOR LITHIUM MINING IS ESTIMATED TO INCREASE FROM **\$525.8 MILLION** IN 2021 TO NEARLY \$1.4 BILLION BY 2026, AT A COMPOUND ANNUAL GROWTH RATE (CAGR) OF **20.8%** DURING THE FORECAST PERIOD OF 2021-2026.

GLOBAL MARKET FOR **LITHIUM** BY END USE

LUBRICANTS
&
GREASE



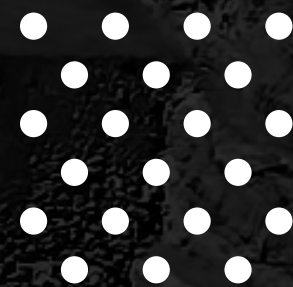
POLYMER



BATTERY



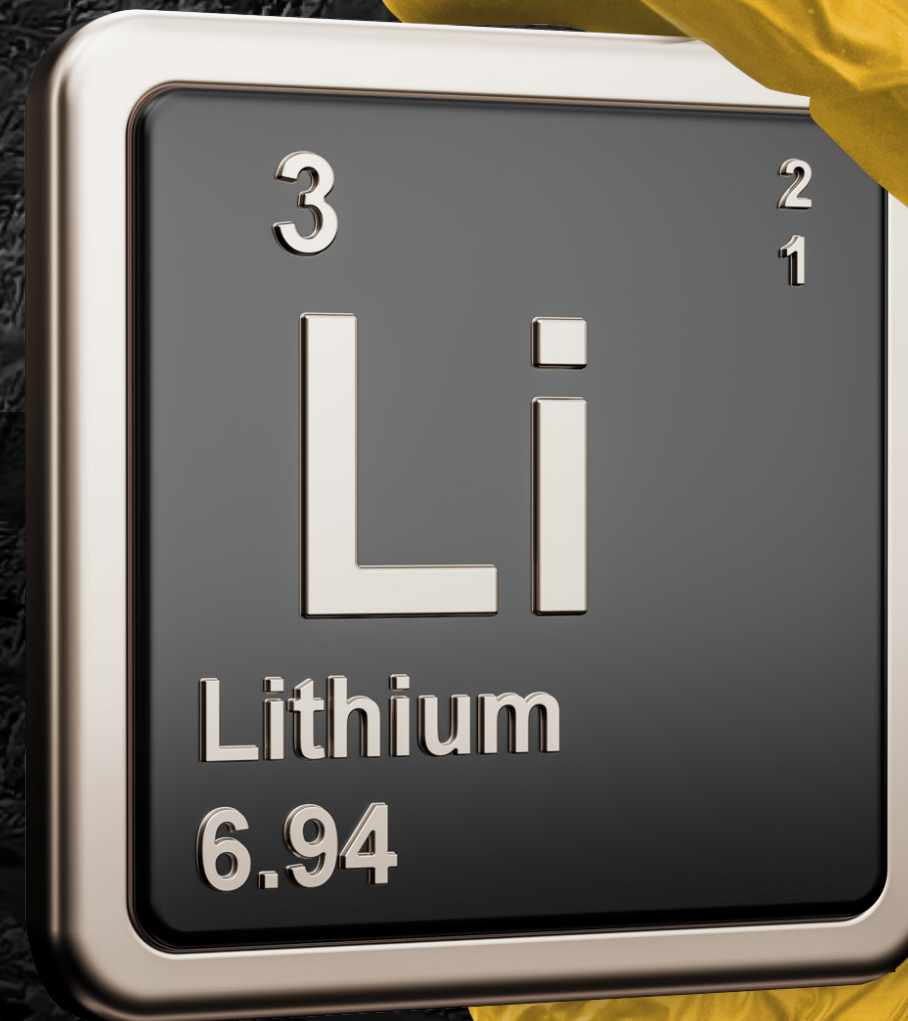
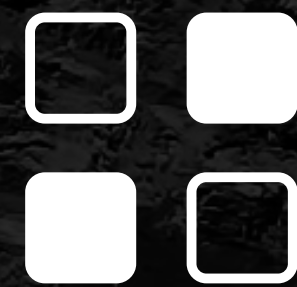
FLUX
POWDER



GLASS
&
CERAMICS



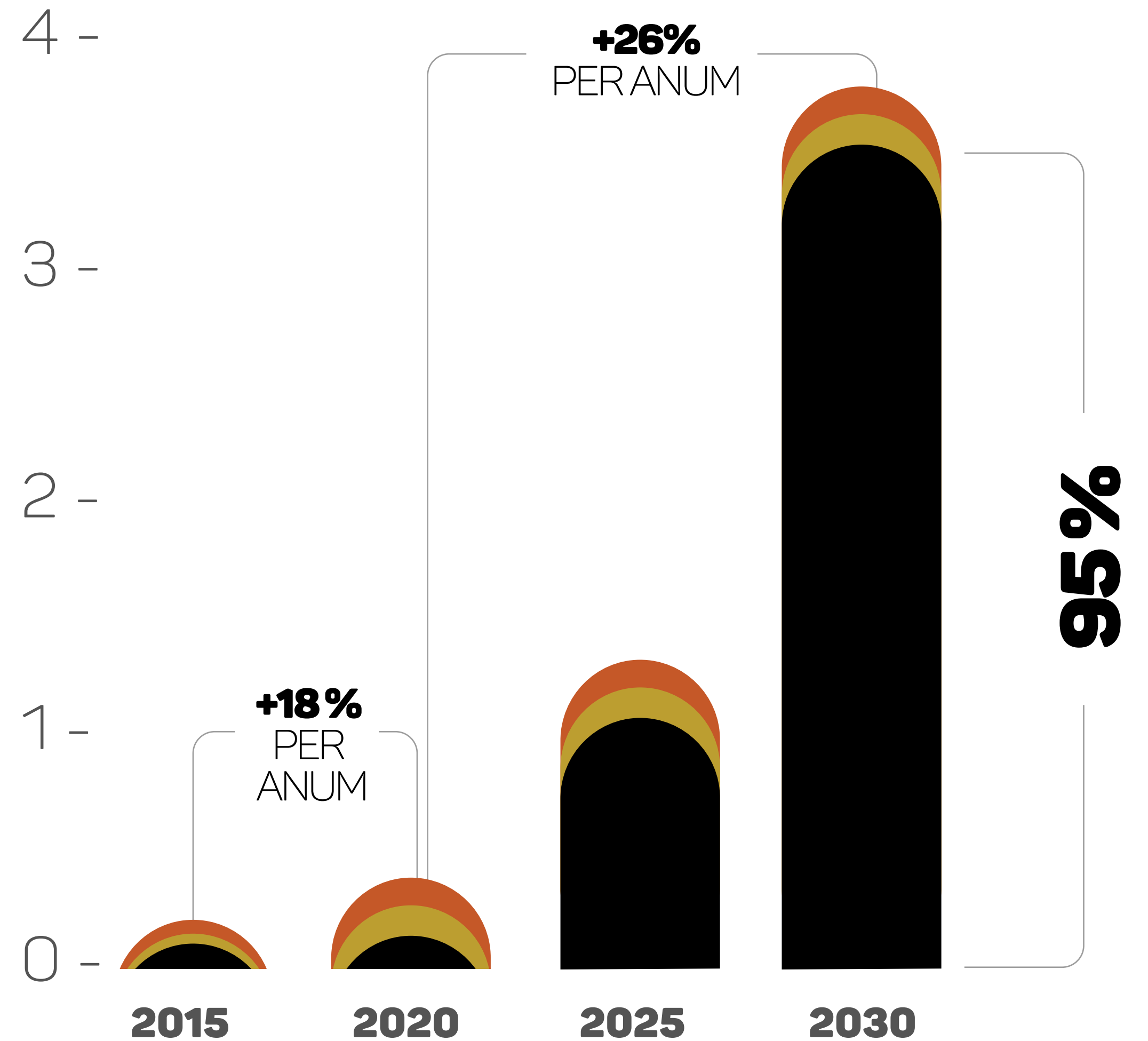
OTHERS



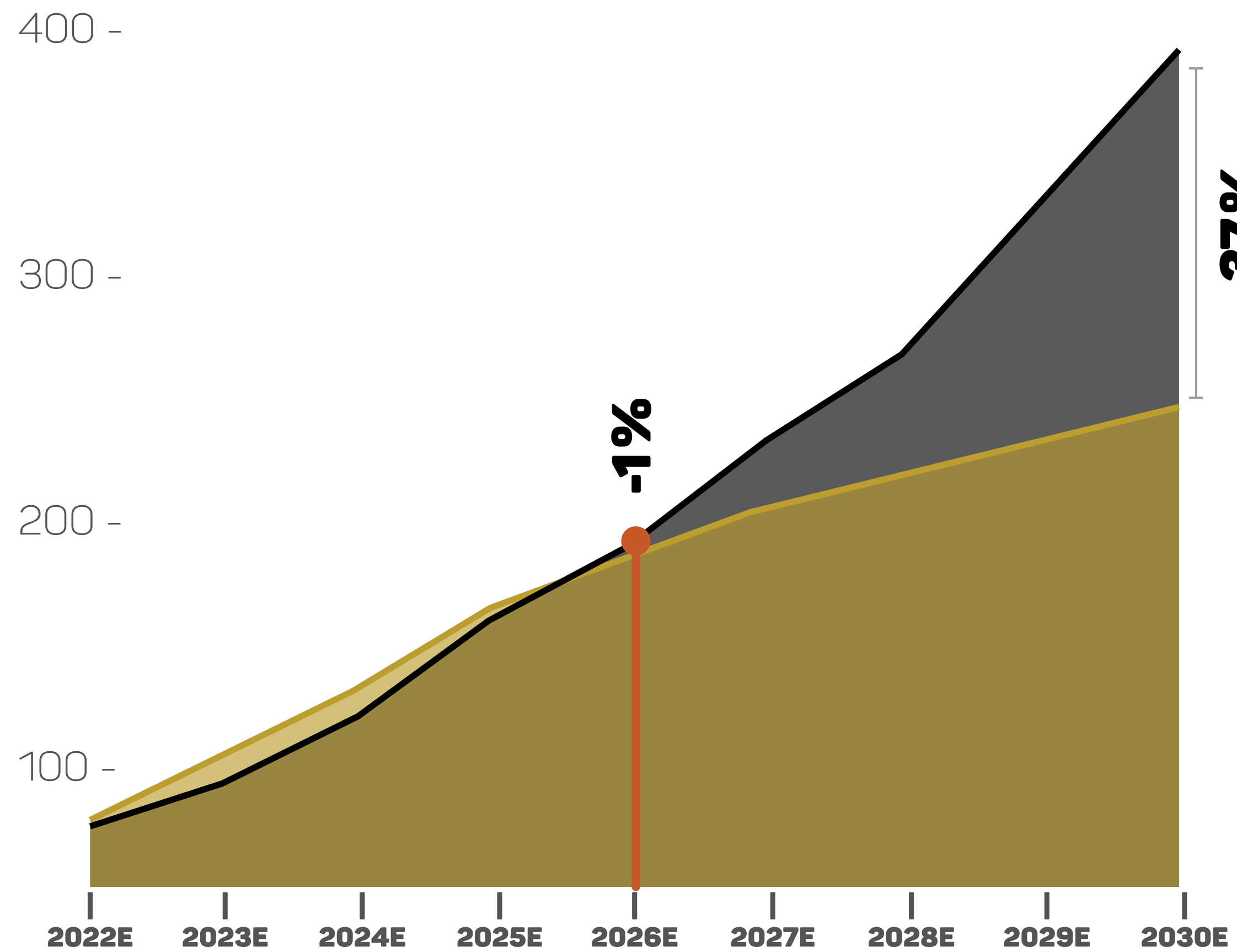
BATTERIES EXPECTED TO ACCOUNT FOR 95% OF LITHIUM DEMAND



Source: McKinsey lithium demand model



Lithium demand by end use, million metric tons lithium carbonate equivalent.



Global Lithium Supply

Global Lithium Demand

Source: McKinsey battery demand model

LITHIUM DEMAND FORECAST







THE GLOBAL DEMAND FOR LITHIUM WILL LIKELY OUTSTRIP SUPPLY BY AS EARLY AS 2025 OR 2026.

LITHIUM USES ELECTRIC CARS

AUTOMOTIVE MANUFACTURES HAVE SET ELECTRIC VEHICLE TARGETS.

THESE TARGETS ARE CREATING A TAILWIND FOR ELECTRIC VEHICLES AND HELPING TO DRIVE DEMAND.



	2020	2025	2030		2020	2025	2030
DAIMLER	2%	50%	100%	Volkswagen 	11%	30%	70%
	1%	NA	100%	 TATA	9%	30%	60%
STELLANTIS 	7%	NA	100%	BMW GROUP	17%	NA	50%
TESLA	100%	100%	100%	 TOYOTA	5%	NA	50%
VOLVO	29%	50%	100%	HYUNDAI	4%	NA	36%
 RENAULT NISSAN MITSUBISHI	16%	65%	100%	MEDIAN	9%	50%	100%

TANZANIA MINING PORTFOLIO

**CGROWTH CAPITAL
MINING HAS
SECURED INTERESTS
IN A PORTFOLIO OF
LITHIUM TENEMENTS
IN TANZANIA.**



TANZANIA IS RICH IN LITHIUM RESOURCES, WITH SIGNIFICANT DEPOSITS LOCATED IN THE CENTRAL AND SOUTHERN PARTS OF THE COUNTRY.

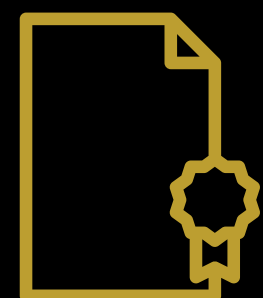
THE MINING INDUSTRY IN **TANZANIA** HAS BEEN GROWING STEADILY, CONTRIBUTING SIGNIFICANTLY TO THE COUNTRY'S GDP.

TANZANIA MINING OVERVIEW

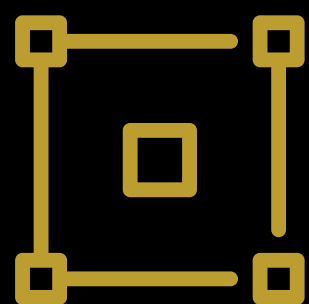
HOMBOLO LITHIUM PROJECT



17 PROSPECTING LICENSES GRANTED



37 PRIMARY MINING LICENSES SECURED



435.3 SQUARE KILOMETERS TOTAL AREA

PROJECT LOCATION

40 KILOMETERS NORTH EAST OF
THE TANZANIAN CAPITAL DODOMA.

LOCATED CLOSE TO RECORDED
HISTORICAL OCCURRENCES OF
SIZABLE LITHIUM DEPOSITS.

TANZANIA

KENYA

MWANZA

HOMBOLO LITHIUM PROJECT

DOMODA

DARES SALAAM





THERE ARE PROMISING INDICATIONS OF SIGNIFICANT LITHIUM DEPOSITS IN THE AREA AND WE REMAIN OPTIMISTIC AT THE PROSPECT OF THIS SIZABLE SITE BEING A SIGNIFICANT SOURCE OF LONG-TERM REVENUE.

PROJECT POTENTIAL



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